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## Covid -19 cases rise....

Dollar index quotes at 93.50. Asian markets have begun the new trading week on a mixed note. Rising Covid-19 cases and simmering tensions between U.S. and China are keeping investors nervous and on the edge.

RBI Monetary policy meeting this week is a trigger for the rupee, and shall be a closely watched event. Among other key events this week - the Bank of England will be announcing their policy decision on Thursday.

Global coronavirus cases approached 18 million as the pandemic is now adding a million infections about every four days, prompting more lockdowns. White House coronavirus task force head Deborah Birx said the pandemic is in a “new phase” as it spreads across U.S. rural and urban areas. The World Health Organization said it expects the Covid-19 pandemic to be of “lengthy duration.”

Source: Bloomberg

## Global Scenario

Currency	Last Price	Previous Closing Price	% Change
USDINR	75.0125	75.0850	-0.10
GBPINR	98.4700	97.6750	0.81
EURINR	88.7550	88.2100	0.62
JPYINR	71.5600	71.4025	0.22

Source: BSE, MSEI, NSE, Bloomberg.

## Global Indices

Index	Last Price	Previous Closing Price	% Change
Sensex	37,606.89	37,736.07	-0.34
Nifty	11,073.45	11,102.15	-0.26
Dow	26,428.32	26,313.65	0.44
DAX	12,313.36	12,379.65	-0.54
CAC	4,783.69	4,852.94	-1.43

Source: BSE, MSEI, NSE, Bloomberg.

## Pivotal Levels (Aug):

Currency	S1	S2	R1	R2
USDINR	75.05	74.80	75.30	75.55
EURINR	88.05	87.50	88.60	89.10
JPYINR	70.50	70.00	71.10	71.65
GBPINR	97.85	97.40	98.30	98.60

Source: BSE, MSEI, NSE, Bloomberg.

## Economic Calendar

Country	Time	Data Released
US	19:15	Mfg. PMI
US	19:30	ISM Mfg Index

Source: Bloomberg.

## Glossary

Term	Description
<b>USD</b>	US Dollar
<b>EUR</b>	Euro
<b>DXY</b>	Dollar index
<b>GBP</b>	UK Pound
<b>INR</b>	Indian Rupee
<b>FII</b>	Foreign Institutional Investor
<b>DII</b>	Domestic Institutional Investor
<b>NFP</b>	Non Farm Payrolls

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